

CFP® Certification Examination

Module 3

Syllabus Weightings

Topics	Weightings
Introduction to taxation	3 ~ 7%
Income	6 ~ 10%
Deductions	6 ~ 10%
Tax planning and tax offsets	3 ~ 9%
Cross border tax implications on investment assets	4 ~ 8%
Stamp duty, property tax and GST	7 ~ 11%
Administration of the taxation system and tax audit	2 ~ 6%
SRS and CPF	5 ~ 9%
Taxation aspects of different investment structures	5 ~ 9%
Will planning	4 ~ 8%
Consequences of passing without a will	2 ~ 6%
Trusts & Section 73CLPA, Trustees, their roles and responsibilities	8 ~ 12%
Duty of Personal Representative	
– Collections of distribution of assets and power to invest	2 ~ 6%
Deceased estates, Estate Duty and Estate planning	2 ~ 6%
Rights of beneficiaries	2 ~ 6%
Family law	2 ~ 6%
Business succession planning	3 ~ 7%